



Plans for entering the stock market



COMPANY TRANSFORMATION /
ACCOUNTING SYSTEM SETUP /
AUDIT

Year 1

EXPAND FACTORY + EXPORT BRAND /
PLACE INTERNAL CONTROL

Year 2

PREPARE FILING + FA / ROADSHOW
FOR INVESTORS

Year 3

Year 4

IPO / OFFERING 15-25% OF
SHARES LISTED ON MAI



IPO Structure Estimation (Preliminary)



- REGISTERED CAPITAL BEFORE IPO: 100 MILLION BAHT
- OFFERED CAPITAL (IPO): 25 MILLION BAHT
- ESTIMATED PRICE BEFORE SALE: ~300 MILLION BAHT
- TARGET MARKET CAP: 400-500 MILLION BAHT BY 2028

INVESTOR METRICS

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INDICATORS	ESTIMATE
Initial Capital	36,000,000 baht (~\$1M)
Payback Period	2.5 - 3 years
IRR	30-40%
Estimated Exit Valuation (Year 4)	300-500 million baht

IPO Structure Estimation (Preliminary)



Registered capital



Capital offered



Estimated price

Registered capital before IPO:
100 million baht

Offered Capital (IPO):
25 million baht

Estimated price before sale:
~300 million baht

Market Cap Target: 400-500 million baht by 2028

Example: Nearby mai companies

- NRF (NR Instant Produce). Plant-based food business.
 - Market Cap. ~5 billion baht
- KOOL. Energy-saving electrical appliances business.
 - Market Cap. ~500 million baht
- ASIAN. Food processing export business.
 - Market Cap. ~6 billion baht

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INVESTOR OFFER

Heaven Organic Thailand offers an attractive investment opportunity to support the company's expansion plans.

36 m.B
Funding Value

Offer shares
Up to 20–25% of
the company

**Post-money
valuation**
144–180 m.B

Investors who invest with Heaven Organic Thailand will receive:

1

Special returns

Attractive returns: From company growth and increasing profits

2

Opportunity to exit the investment:

Through an initial public offering (IPO) or a merger and acquisition (M&A)

3

Participation in creating sustainable businesses:

and helps promote the health of consumers and the environment.



Special Offers

Preferred shares with rights to purchase additional shares in the IPO round

Return on retained earnings

Rights in export businesses and long-term joint venture projects